Natural Gas Infrastructure Reliability



Program Overview

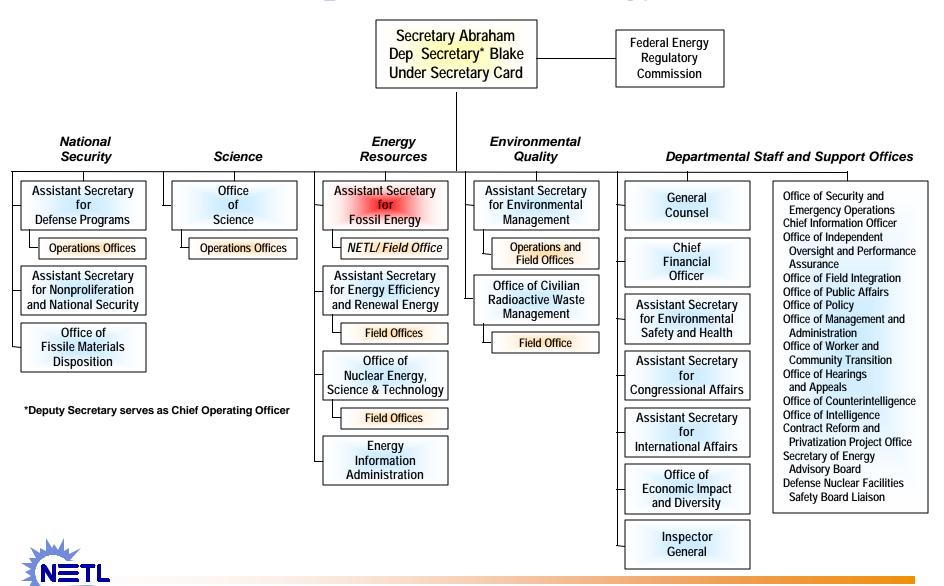
Dr. Rodney J. Anderson
Product Manager

Strategic Center for Natural Gas





Department of Energy



What NETL Is

Industry Focussed

What We Are

One of DOE's 15 National Laboratories: December, 1999

Government Owned and Operated

Morgantown, WV, Pittsburgh, PA, and Tulsa, OK

What We Do

Shape, fund, and manage extramural RD&D programs

Conduct on-site science and technology research

Conduct analyses to support policy development

Mission

Provide Americans with a stronger economy, healthier environment, and more secure future by resolving the environmental, supply, and reliability constraints of producing and using fossil resources

- Nearly 700 research activities in all 50 states and 16 countries
 - Private Industry
 - Universities/colleges
 - Not-for-profit laboratories
 - DOE National Laboratories
 - Other government laboratories
 - FY01Budget of \$722 Million

- Strategic Center for Natural Gas
- 550 Federal Employees
 - Technical Management
 - In-House R&D
 - Administration
 - E&E technical & business services
- 608 Support Contractors
 - 480 On-Site
 - 128 Off-Site



Strategic Center for Natural Gas

Vision:

By 2020, U.S. public is enjoying benefits from an increase in gas use:

- Affordable supply
- Reliable delivery
- Environmental protection





Mission:

Be the focal point for an integrated gas program:

- Spearhead annual DOE-wide gas RD&D planning and program assessment
- Provide science and technology advances through NETL's on-site programs
- Shape, fund, and manage extramural RD&D
- Conduct studies to support policy development





Gas Infrastructure Reliability



- New DOE Initiative that builds on NETL's existing gas storage program
- Infrastructure includes: transmission, distribution & storage
- Program goals are:
 - Maintain/enhance system reliability and integrity
 - Increase gas deliverability
 - Reduce environmental impact
 - Compliment interdependencies between gas & electric systems
 - Develop technological foundation for future gas delivery system
- FY01 funding:
 - \$3 million storage technology
 - \$5 million infrastructure systems reliability



Infrastructure Goals

 Provide research and technology development to ensure domestic natural gas infrastructure system reliability, flexibility, and integrity

 Establish the technology framework for our Nation's future natural gas transportation and delivery system

 Focus federal infrastructure program on public benefit R&D

 Collaborate with private sector to develop new technologies and practices to enhance operations of gas infrastructure

Core Areas & Issues

Pipelines and distribution systems

- Third-party damage
- Integrity Assessment
- Leak detection
- Guided boring technology
- Underground facility location
- Compressor technology
- Aging pipeline and distribution systems
- Growth of distributed power
- Internal pipe inspection/repair
- System automation and control

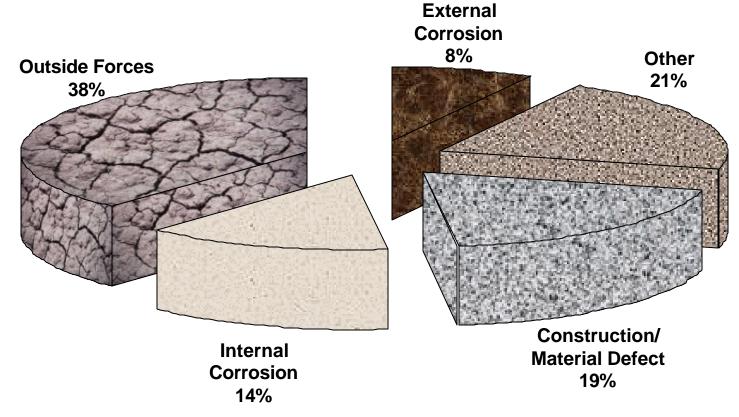
Environmental

- Environmental impact
- Federal permitting process



Causes of Pipeline Accidents

Total Number of Natural Gas Transmission Pipeline Accidents, by Cause 1998





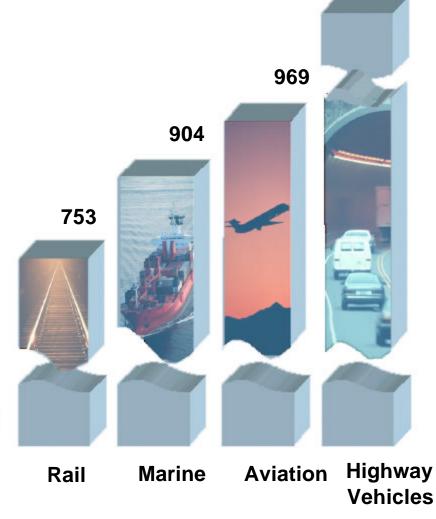
Source: Office of Pipeline Safety, US DOT

Gas Pipelines Are Safe

21

Pipeline

National Transportation
Safety Board statistics
show the pipeline industry
to be the safest in the
country in terms of fatalities
per year

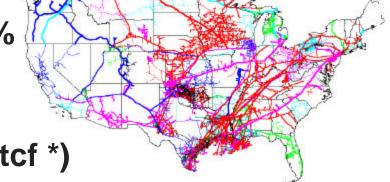




41,700

Infrastructure Setting

- ✓ Gas demand to increase by 60% (to 35 tcf) by 2020 *
- ✓ Electric generators demand for natural gas to triple (grow by 8 tcf *)



- ✓ Aging infrastructure inadequate to meet future demand
- ✓ Consolidation and competition limits gas industry investment in long-term public benefit R&D
- ✓ Distributed power will require infrastructure changes
- ✓ Gas is critical for U.S. climate change strategies
- **✓** Increasing environmental sensitivities



FY01 Infrastructure Activities

Interagency Workshop

March 22 & 23, Washington, DC DOE, DOT, FERC, EPA, DOI

Visioning Workshop

May 3, Pittsburgh, PA 15 industry executives

Roadmapping Workshop

June 6 & 7, St. Louis, MO 40 industry experts

Competitive Solicitation

11 Projects Selected

Multiple awards

Various stages of development

Goals

- \$ Elicit stakeholder input
 - Vision
 - Technology needs & opportunities
- \$ Determine government role

National Lab Call

9 Projects Selected
Multiple Labs
Focus on Innovation

Broad-Based Financial Assistance

10 Projects Selected
Multiple Awards
Various stages of development



Roadmapping Workshop Results R&D Timeframe

Near Term

- **Locatable Plastic Pipe**
- Laser Methane/ethane Detectors
- Imaging and locating underground pipes
- Improve the permitting process

Mid Term

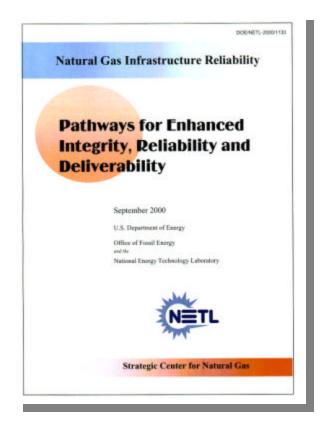
- Sensor on guided boring tool
- More sophisticated underground directional drilling
- Warning system on excavation equipment
- Integrity assessment
- New composite materials

Long Term

- Intrusion detection device
- 3-D subsurface facility locating techniques
- Multi-functional sensors (residual life, third party damage, & mapping)
- High pressure composite transmission pipe



Roadmap Final Report



Available on the SCNG Website at:

www.netl.doe.gov/scng/publications/naturalg.pdf



Collaborations

Gas Industry

- All
 - Project participation, proposal and project review

Natural Gas Organizations

- -AGA, APGA, GMRC, INGAA, NYGAS, PRCI, etc
 - Stakeholder input, communication channel for products, cost share

R&D Organizations

- -GTI, Battelle, SwRI, National Labs, universities, etc
 - Project participation, innovation, technical issues

Federal

- DOT/OPS
- NETL

share experience, cost share, joint strategy

Implementation Strategy

- Balanced R&D program
 - distribution, transmission, & crosscuts
- Most funding dedicated to private sector projects
- National laboratory efforts focused on innovation
- Industry participation
 - ProjectsProject review
 - Proposal reviewRoadmap Update
- Collaborations & cost sharing
- Focus on high risk, innovation, and leap frog technologies
- Some quick wins to demonstrate progress

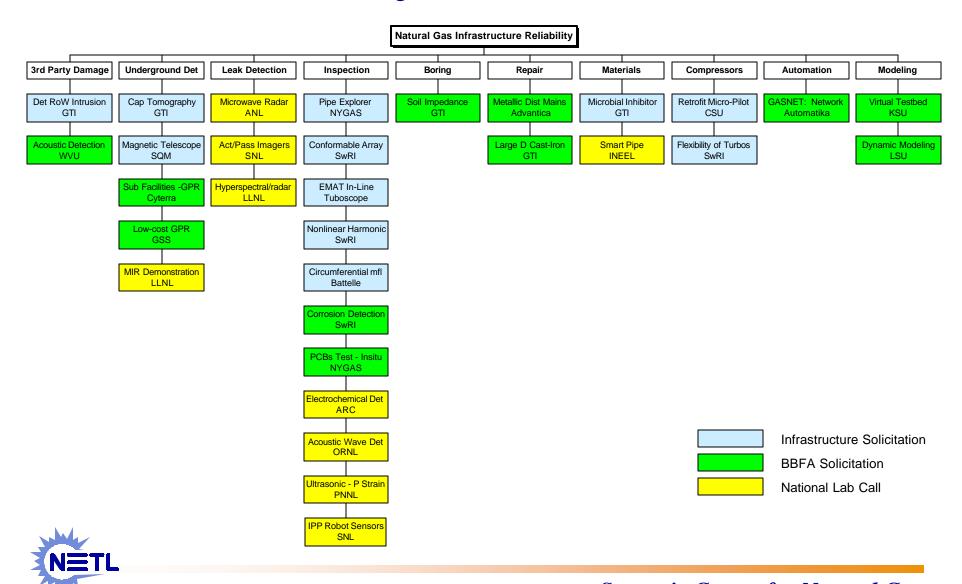
Status

- Following Roadmapping results!
- Talking with industry
- Establishing collaboration with DOT
- 30 selected for funding in FY01
 - Competitive solicitation
 - 11 projects selected, multiple awards, various stages of development
 - Broad-Based Financial Assistance solicitation
 - 10 projects selected, multiple awards, various stages of development
 - National Lab call
 - 9 projects selected, multiple labs, focus on innovation

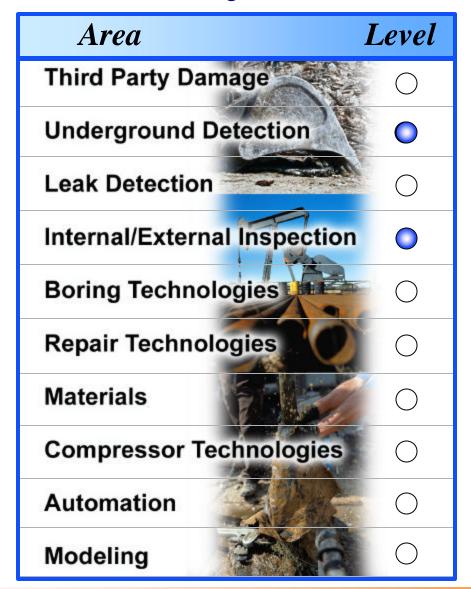




Project Portfolio



R&D Project Matrix



Activity Legend	
	Strong
	Adequate
	Moderate
\bigcirc	Minimal
	None



Recent Articles





FY02 Planned Activities

- Formalize collaboration with DOT/OPS
- Complete awards for initial 30 projects
- Hold contractors review meeting (February)
- Update Natural Gas Infrastructure Roadmap
- Release new solicitation based on revised roadmap (March)
- Award additional R&D contracts
- Evaluate options for 2 university consortia
- Maintain a strong R&D infrastructure in the US







Internet Location: netl.doe.gov/scng/index.html